

## **FINAL TERMS for Bitcoin Tracker One**

**Final Terms dated 2015-09-04**

**under the issuance programme of**

**XBT Provider AB (publ)**

### **Open-ended BITCOIN TRACKER ONE CERTIFICATES (the "Certificates")**

Terms used herein shall have the same meaning as in the General Conditions (as may be amended and/or supplemented up to, and including, 2015-05-18 set forth in the Base Prospectus dated 24<sup>th</sup> of April 2015 (the "**Base Prospectus**") and the supplement dated 2015-05-08 to the Base Prospectus which together constitutes a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein and these Final Terms have been drafted in accordance with Article 5.4 of the Prospectus Directive (2003/71/EG) and must be read in conjunction with the Base Prospectus. A Summary of the Certificates (which comprises the Summary in the Base Prospectus as amended to reflect the provisions of the Final Terms) is annexed to these Final Terms. Full information on the Issuer and the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as supplemented. The Base Prospectus and any supplements to the Base Prospectus are available at the Swedish Financial Supervisory Authority and in electronic form on the Issuer's website [www.xbtprovider.com](http://www.xbtprovider.com).

#### **General terms applicable to the Certificates**

<b>1</b>	Series No.:	100
<b>2</b>	Tranche No.:	1
<b>3</b>	ISIN code:	SE0007126024
<b>4</b>	Settlement Currency:	Swedish Kronor (" <b>SEK</b> ")
<b>5</b>	Number Certificates:	of 20,000,000
<b>6</b>	Issue Price:	Market price. See <a href="http://xbtprovider.com">xbtprovider.com</a>
<b>7</b>	Issue Date:	2015-05-18

#### **Open-ended Certificates**

<b>8</b>	Open-ended certificates:	Applicable, the Certificates are open-ended without a scheduled maturity date.
<b>(a)</b>	Issuer Option:	Call Applicable. The provisions in General Condition 7 apply to the Certificates.

**(b)** Holder Put Option: Applicable. The provisions in Condition 8 apply to the Certificates.

#### **Fixed term Certificates**

**9** Fixed term Certificates: Not applicable.

#### **Payout terms applicable to the Certificates**

**10** Notional Amount: SEK ten 10.00 per Certificate.

**11** Divisor: 0.005.

**12** Initial Fixing Date: The Issue Date.

**13** Final Fixing Date: **Early Redemption on the Holder's initiative:** Twice per year in accordance with the provisions for Holder Put Option, in element 8 in the General Conditions for the Certificates.

**Early Redemption on the Issuer's initiative:** The Issuer may at any time determinate early redemption in accordance with the provisions for Issuer Call Option, in element 7 in the General Conditions for the Certificates.

**14** Valuation Time(s): Valuation Time means 4:00 pm (London time) on each relevant date for exchange rate, and for Bitcoin 08.00-12.00 (London Time), where the value is calculated as the unweighted average price between the bitcoin exchanges of the weighted average price for the period of each underlying exchange (separately).

**15** Initially Eligible Market Places: Each of Bitfinex, OKCoin och Bitstamp.

**16** Past performance and volatility: Information regarding the past and further performance and volatility of the underlying exposures can be obtained from the following web sites:

Bitcoinwisdom.com

Bitcoincharts.com

#### **Admission to trading**

**17** Regulated or other market: The Certificates will be admitted for trading on Nasdaq Stockholm operated by Nasdaq OMX Stockholm AB. The first trading date is expected to be 2015-05-18

**18** Market-maker: Mangold Fondkommission AB will act as market-maker at the above market but the identity of the market-maker may vary over time at the initiative of the market-maker or the Issuer.

- 19** Spread: Maximum 4 per cent during normal market conditions.
- 20** Trading lot: Minimum one (1) Certificate.
- 21** First day of trading: Not applicable.

**Operational information**

- 22** Calculation Agent: The Issuer.
- 23** Clearing System: Euroclear Sweden AB.
- 24** Issuing Agent: Mangold Fondkommission AB.
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